



SIL: SEC: BSE: 2025-26

12th February, 2026

**The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001**

Scrip Code: 540143

Dear Sir

Sub: Regulation 33 of SEBI (LODR) Regulations 2015 - Furnishing of Un-audited Standalone and Consolidated Financial Results for the third quarter and nine months period ended 31st December, 2025

Further to our letter dated 05th February, 2026, we are pleased to forward herewith our unaudited standalone and consolidated financial results for the third quarter and nine months period ended 31st December, 2025, along with the Limited Review Report furnished by our Statutory Auditors on the above financial results, which were taken on record and approved by our Board at their meeting held on today, after review by the Audit Committee.

The above said meeting of the Board of Directors commenced at 6.00 p.m. and concluded at 7.30 p.m.

We would request you to kindly take the above information/ documents on record.

Thanking you

Yours faithfully

for Sagarsoft (India) Limited

T Sri Sai Manasa
T Sri Sai Manasa
Company Secretary
M.No:A61433



Encl:a/a



SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823

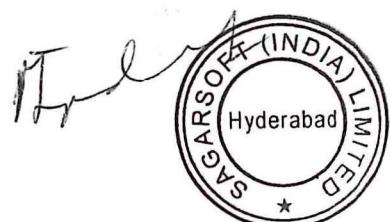
Plot No: 111, Road No 10, Jubilee Hills, Hyderabad - 500 033.

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

(Amount in lakhs of ₹ unless otherwise stated)

Sl. No	Particulars	Quarter Ended			Nine Months Ended		Year Ended (Audited)
		31.12.2025 (unaudited)	30.09.2025 (unaudited)	31.12.2024 (unaudited)	31.12.2025 (unaudited)	31.12.2024 (unaudited)	
1	Income						
	a. Revenue from operations	1,373.12	1,370.29	1,359.37	3,942.16	4,439.44	5,672.52
	b. Other income	67.54	101.81	69.89	205.80	235.07	272.79
	Total income	1,440.66	1,472.10	1,429.26	4,147.96	4,674.51	5,945.31
2	Expenses						
	a. Employee benefits expenses	888.69	852.08	999.56	2,674.87	3,147.05	4,005.29
	b. Outsourcing costs	229.48	223.27	208.25	664.59	689.68	879.59
	c. Finance costs	8.34	14.89	17.06	38.94	50.98	67.45
	d. Depreciation and amortization expense	46.01	46.24	48.36	138.98	145.10	192.31
	e. Other expenses	77.87	75.41	71.44	264.26	234.76	320.95
	Total expenses	1,250.39	1,211.89	1,344.67	3,781.64	4,267.57	5,465.57
3	Profit/(Loss) before tax	190.27	260.21	84.59	366.32	406.94	479.74
4	Tax expense						
	a. Current tax expense	42.60	49.05	20.81	91.65	99.68	105.96
	b. Deferred tax expense/(benefit)	6.10	17.00	1.23	2.08	(7.62)	8.92
	c. Tax for earlier period/year	1.94	-	-	1.94	-	-
	Total tax expense	50.64	66.05	22.04	95.67	92.06	114.88
5	Profit/(Loss)	139.63	194.16	62.55	270.65	314.88	364.86
6	Other comprehensive income (OCI)						
	(a) (i) Items that will not be reclassified to profit or loss	25.15	25.15	(24.21)	75.45	(72.62)	100.60
	(ii) Income tax relating to above	(6.33)	(6.33)	6.10	(18.99)	18.28	(25.32)
	Total other comprehensive income/(loss)	18.82	18.82	(18.11)	56.46	(54.34)	75.28
7	Total comprehensive income/(loss)	158.45	212.98	44.44	327.11	260.54	440.14
8	Paid-up Equity Share Capital (face value of ₹10 each)	639.22	639.22	639.22	639.22	639.22	639.22
9	Other equity						5,021.49
10	Earnings per equity share ("EPES")						
	Basic and Diluted EPES (in absolute ₹ terms)*	2.18	3.04	0.98	4.23	4.93	5.71

*EPES for the quarters and nine months periods are not annualised




Notes to the results:

1. The standalone unaudited financial results for the quarter and nine months period ended 31 December 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12 February 2026. The Statutory auditors have performed limited review of the above unaudited standalone financial results, and have issued unmodified review report thereon.
2. The standalone unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
3. The Company is primarily engaged in Staffing and Information Technology related services to its customers in India and Overseas, which is being considered as a single reportable business segment, by the management.

For and on behalf of the Board of Directors


M.Jagadeesh
Managing Director
DIN: 01590689



Date: 12 February 2026
Place: Hyderabad

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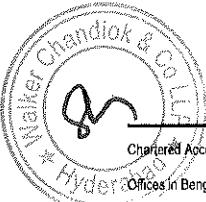
Unit No – 1, 10th Floor,
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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Sagarsoft (India) Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Sagarsoft (India) Limited ('the Company') for the quarter ended 31 December 2025 and the year to date results for the period 01 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, Issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

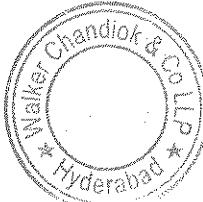


Sanjay Kumar Jain

Partner

Membership No. 207660

UDIN: 26207660YTWWOZ3279



Place: Hyderabad

Date: 12 February 2026

Chartered Accountants

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CIN: L72200TG1996PLC023823

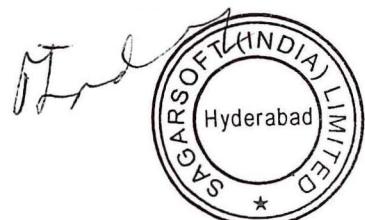
Plot No: 111, Road No 10, Jubilee Hills, Hyderabad - 500 033.

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

(Amount in lakhs of ₹ unless otherwise stated)

Sl. No	Particulars	Quarter Ended			Nine Months Ended		Year Ended (Audited)
		31.12.2025 (unaudited)	30.09.2025 (unaudited)	31.12.2024 (unaudited)	31.12.2025 (unaudited)	31.12.2024 (unaudited)	
1	Income						
	a. Revenue from operations	4,328.91	4,317.06	3,388.87	12,703.22	10,759.31	14,235.85
	b. Other income	84.06	111.50	70.17	244.81	167.07	205.72
	Total income	4,412.97	4,428.56	3,459.04	12,948.03	10,926.38	14,441.57
2	Expenses						
	a. Employee benefits expenses	3,248.91	3,151.74	2,394.24	9,642.75	7,426.48	9,822.75
	b. Outsourcing costs	854.32	861.32	506.28	2,532.39	1,642.03	2,206.52
	c. Finance costs	8.35	14.96	17.32	39.15	51.94	68.61
	d. Depreciation and amortization expense	73.84	79.43	60.37	231.72	178.08	243.12
	e. Other expenses	212.74	326.25	302.29	912.78	920.82	1,282.62
	Total expenses	4,398.16	4,433.70	3,280.50	13,358.79	10,219.35	13,623.62
3	Profit/(Loss) before tax	14.81	(5.14)	178.54	(410.76)	707.03	817.95
4	Tax expense						
	a. Current tax expense	72.07	71.41	60.80	174.90	228.36	267.21
	b. Deferred tax expense/(benefit)	6.10	17.00	1.23	2.08	(7.62)	8.92
	c. Tax for earlier period/year	1.94	-	-	1.94	-	-
	Total tax expense	80.11	88.41	62.03	178.92	220.74	276.13
5	Profit/(Loss)	(65.30)	(93.55)	116.51	(589.68)	486.29	541.82
6	Other comprehensive income (OCI)						
	(a)(i) Items that will not be reclassified to profit or loss	25.15	25.15	(24.21)	75.45	(72.62)	100.60
	(ii) Income tax relating to above	(6.33)	(6.33)	6.10	(18.99)	18.28	(25.32)
	(b)(i) Items that will be reclassified to profit or loss	120.49	81.20	54.19	193.36	60.06	52.29
	(ii) Income tax relating to above	-	-	-	-	-	-
	Total other comprehensive income/(loss)	139.31	100.02	36.08	249.82	5.72	127.57
7	Total comprehensive income/(loss)	74.01	6.47	152.59	(339.86)	492.01	669.39
8	Net profit/(loss) attributable to:						
	- Shareholders of the Holding Company	91.94	52.28	136.70	(96.18)	538.86	613.17
	- Non-controlling interest	(157.24)	(145.83)	(20.19)	(493.50)	(52.57)	(71.35)
9	Other comprehensive income/(loss) attributable to:						
	- Shareholders of the Holding Company	147.29	96.96	36.01	254.14	5.67	127.29
	- Non-controlling interest	(7.98)	3.06	0.07	(4.32)	0.05	0.28
10	Total comprehensive income/(loss) attributable to:						
	- Shareholders of the Holding Company	239.23	149.24	172.71	157.96	544.53	740.46
	- Non-controlling interest	(165.22)	(142.77)	(20.12)	(497.82)	(52.52)	(71.07)
11	Paid up Equity share capital (face value of ₹10 each)	639.22	639.22	639.22	639.22	639.22	639.22
12	Other equity						6,819.41
13	Earnings per equity share ("EPES") Basic and Diluted EPES (in absolute ₹ terms)*	1.44	0.82	2.14	(1.50)	8.43	9.59

*EPES for the quarters and nine months periods is not annualised



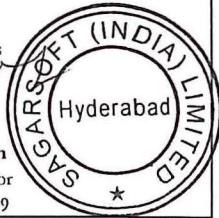
Notes to the results:

1. The consolidated unaudited financial results for the quarter and nine months period ended 31 December 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12 February 2026. The Statutory auditors have performed limited review of the above unaudited consolidated financial results, and have issued unmodified review report thereon.
2. The consolidated unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
3. The Group is primarily engaged in Staffing and Information Technology related services to its customers in India and Overseas, which is being considered as a single reportable business segment, by the management.
4. In February 2025, the Company's wholly owned subsidiary IT CATS LLC had acquired 100% ownership interest in Elite Computer Consultants, L.P. USA. The said acquisition was accounted as business purchase under Ind-AS 103 "Business Combination", with effect from 28 February 2025. Accordingly, the consolidated results for the quarter and nine months ended 31 December 2025 are not comparable with the corresponding comparative periods.

Date: 12 February 2026
Place: Hyderabad

For and on behalf of the Board of Directors


M.Jagadeesh
Managing Director
DIN: 01590689



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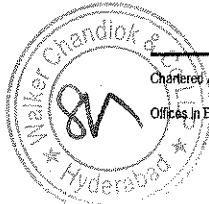
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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Sagarsoft (India) Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Sagarsoft (India) Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 31 December 2025 and the consolidated year to date results for the period 1 April 2025 to 31 December 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

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We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The Statement includes the interim financial information of one subsidiary, which have not been reviewed, whose interim financial information reflects total revenues of ₹ Nil and ₹ Nil, net profit after tax of ₹ Nil and ₹ Nil, total comprehensive income of ₹ Nil and ₹ Nil for the quarter and nine month period ended 31 December 2025 respectively. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such unreviewed interim financial information. According to the information and explanations given to us by the management, these interim financial information is not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the information certified by the Board of Directors.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

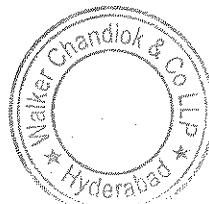


Sanjay Kumar Jain

Partner

Membership No. 207660

UDIN: 26207660FVDTKN5751



Place: Hyderabad

Date: 12 February 2026

Chartered Accountants

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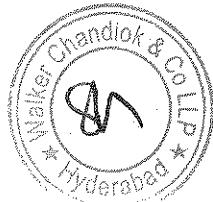
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Annexure 1

List of entities included in the Statement

1. ITCATS LLC, USA
2. Elite Computer Consultants, L.P., USA
3. Sapplica Inc., USA
4. Elite Inforway LLC, USA
5. Sarral Global, Inc., USA



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