

LIFT-OFF NOW SET FOR JUNE 11

Astronaut Shukla's space journey hits weather snag

ANONNA DUTT
New Delhi, June 9

AS GROUP CAPTAIN Shubhan-shu Shukla gets ready to become the first Indian to go to space in over 40 years, an 18-member team from the Indian Space Research Organisation (ISRO), led by chairman V Narayanan, has reached NASA's Kennedy Space Center in Florida to witness the launch of Axiom-4 mission, which had to be postponed by a day due to weather conditions. It is now set to lift-off on Wednesday, 5.30 pm India time.

Shukla is the designated pilot for the Axiom-4 mission that will travel to the International Space Station (ISS) -- a journey of 28 hours in space. The mission's Crew Dragon spacecraft is scheduled to dock with ISS around 10 pm India time on Thursday. The transfer of astronauts, from the spacecraft to the ISS, could take another couple of hours after the docking.

Shukla is the first Indian to go to the ISS, a permanent space laboratory, that has been orbiting the Earth for the last 25 years, and is constantly manned by astronauts. He is only the second Indian to go to space, more than 40 years after Rakesh Sharma went on a Soviet mis-



Astronauts Tibor Kapu (Hungary), Shubhan-shu Shukla (India), Peggy Whitson (US) and Slawosz Uznanski-Wisniewski (Poland) on Sunday after a rehearsal of launch day activities

sion in 1984.

"We are all very excited right now. This is a very important mission for ISRO. This will increase our exposure and confidence for our own Gaganyaan (human spaceflight) mission," Narayanan told The Indian Express from Florida.

Shukla's participation in the Axiom-4 mission has been facilitated by an agreement between ISRO and NASA. Axiom Space, a private US company, has been contracted by

NASA to carry crewed missions to the ISS as part of the effort to encourage private sector participation in space transportation, to low-Earth orbits and the ISS. NASA allows the use of its infrastructure and training facilities for these missions.

Axiom-4 is carrying four astronauts who will spend two weeks at the ISS. Besides Shukla, there is an astronaut each from Poland and Hungary, countries that, like India, are returning to space travel after four decades.

This is the reason why the theme of the mission is 'Realize the Return'. The fourth member, also the commander of the mission, is space travel veteran Peggy Whitson, who holds the record for spending the maximum number of days, 675, in space over multiple trips.

Shukla's flight comes months ahead of the scheduled launch of Gaganyaan mission, which is ISRO's maiden attempt at sending humans to Moon.

U-19 speedster from Chennai hits 147 kmph



R D Pranav Ragavendra will tour England this month

VENKATA B KRISHNA
Chennai, June 9

"I DON'T WANT to be just about pace." For someone who recently made waves with a blistering pace of 147.3 kmph, 17-year-old fast bowler R D Pranav Ragavendra has a steady head on his shoulders.

The Chennai teenager, who is expected to star in India's U-19 tour of England this month-end, recently clocked 147.3 kmph, the fastest by any India U-19 cricketer at BCCI's Centre of Excellence, where he has been training

and where he has been clocking 135-145 kmph.

The 150 kmph mark in fast bowling is considered a hallowed landmark, where Indians usually don't tread. Of late, there have been couple of young Indian pacers, 25-year-old Umran Malik and 22-year-old Mayank Yadav, who have had the ball blur across at such rapid speeds, but Pranav is the youngest of the lot to approach that stratosphere. Those who work with him say that he can breach the 150 kmph pretty soon, and it won't be a surprise if he does that on India U-

19 tour of England, where the team is set to play two Tests and five ODIs starting June 27.

Yet, as Ragavendra says, he doesn't want to "just about pace".

"I love speed and I want to bowl fast. It always feels great when you scare batsmen with bouncers and hit their gloves with the hard length. To continue doing it, I have to work on a lot of aspects, including accuracy, which is why I don't keep an eye on the speed gun. I don't want to be just about pace," he said.

For now, he says, he is working on "building his base".

S MAHENDRA DEV, CHAIRMAN, EAC-PM

Balanced view of public policy

UNEMPLOYMENT AND POVERTY FIGURED PROMINENTLY IN HIS WRITINGS

PG BABU

CONCEPTUALISED BY C. Rangarajan, then deputy governor at RBI, Indira Gandhi Institute of Development Research (IGIDR) Mumbai quickly emerged as a leading centre for the analysis of economic policy under the leadership of Kirit Parikh, its founding director.

Suryadevara Mahendra Dev was one of the first to join as a faculty at the institute. He came from the Delhi School of Economics where he worked on industrial productivity and agricultural development as part of his MPhil and doctoral dissertations with legends such as K. L. Krishna and K. Sundaram, respectively. His early work focused on labor market and agricultural policy. It took a natural progression towards employment and poverty, which figured prominently in his academic and popular writings all through his career.

Food security was a hotly debated issue in the 1990s and with experts divided on the way forward. There were three different views at IGIDR on food security arising out of the research of the faculty, including that of Mahendra Dev. There were those who supported free market pricing in agriculture and advocated the replacement of PDS with food coupons/income transfer. Another view called for the retention of Minimum Support Price (MSP) and, in fact, an expansion of its ambit to protect small and marginal farmers. This view took note of the fact that a limited risk-taking ability in the absence of effective crop insurance would mean that

such farmers cannot benefit from free markets, even as they would become more vulnerable to exploitation due to their limited bargaining power.

A third view wanted PDS to continue, as income transfer was not feasible given the low bank coverage in rural areas. Moreover, the possibility of men misusing income transfers for alcohol consumption, meant that provision of foodgrains through PDS would ensure food safety, particularly, women and children.

Leadership and team skills were as important at IGIDR as one's academic achievements. Mahendra Dev was the first to lead the others to assume leadership roles. He moved to Hyderabad when he was 42 to head the Center for Economic and Social Studies (CESS) in 1999, at the invitation of another legend C. H. Hanumanth Rao who was then CESS Chairman. He spent the next decade there as the Director and shaped the CESS as a major centre for public policy. From Hyderabad he

moved to Delhi to assume the Chairmanship of the Commission of Agricultural Costs and Prices of the union government. He returned to IGIDR as its Director from 2010 to 2022, to complete his academic career as an economist.

He chaired and held membership of several important government bodies. His work with Rangarajan as part of the Expert Group to Review the Methodology for Measurement of Poverty received great attention and formed the basis for many of their co-authored papers and op-eds. He has also been associated with several international organisations including the International Food Policy Research Institute (IFPRI), FAO, UNDP, UNICEF, OECD, and World Bank.

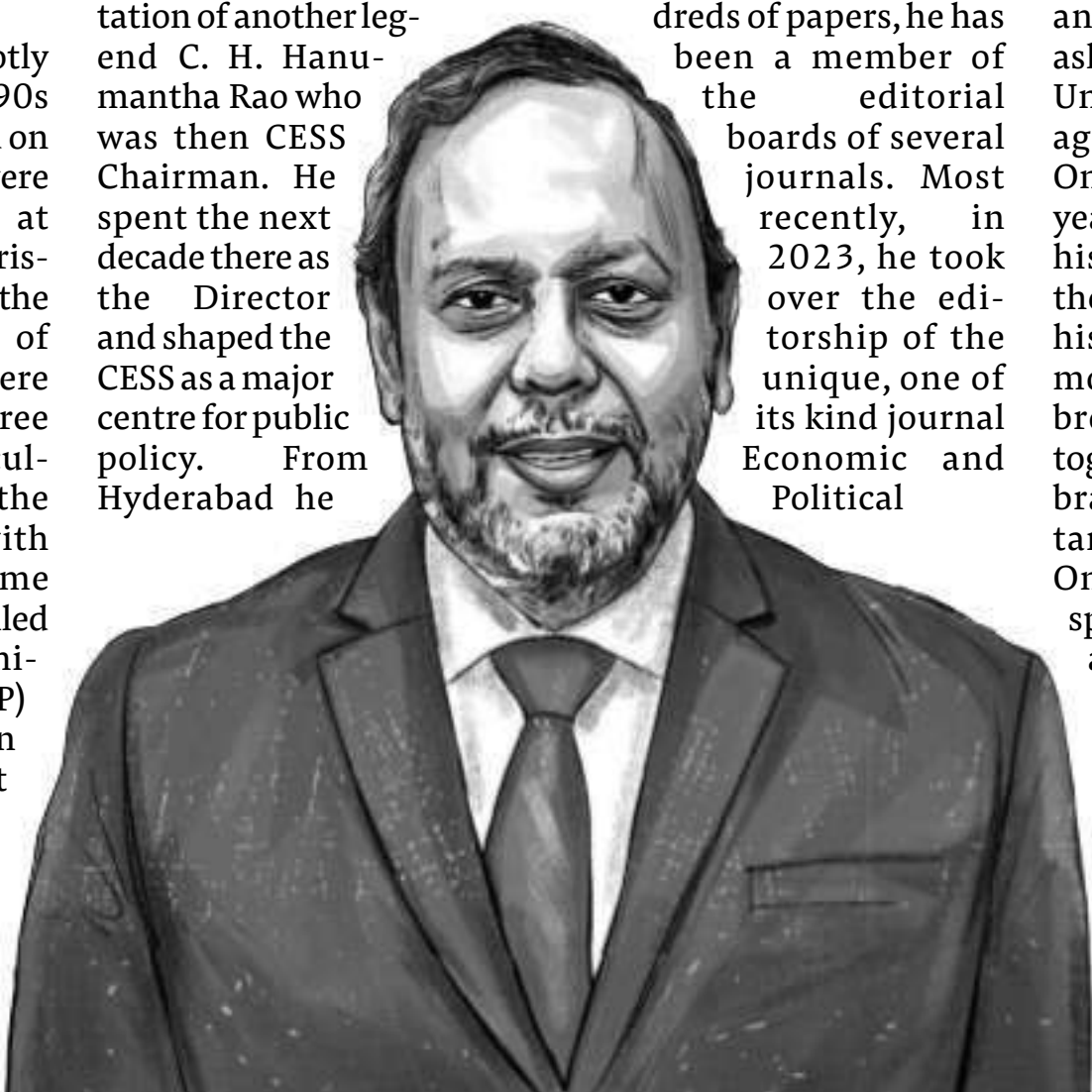
The author of over twenty books and hundreds of papers, he has been a member of the editorial boards of several journals. Most recently, in 2023, he took over the editorship of the unique, one of its kind journal Economic and Political

Weekly, and has given it a new direction and energy, reflecting his own balanced view of public policy.

He is the son of the legendary Suryadevara Sanjiva Dev. His father, a much-adored painter, photographer, writer in both Telugu and English, influenced by the likes of Annie Besant, Aurobindo, Nicholas Roerich and Tagore, never went to college but was honored by Andhra University with a D.Litt. The family hailed from Tummapudi in Guntur district. Mahendra Dev studied at the nearby Telugu-medium Zilla Parishad school, and went to Nagarjuna University for Bachelors and Masters in Economics, where he stood first. Decades later, Nagarjuna University conferred an honorary D.Litt., and his alma mater Delhi School of Economics conferred the Distinguished Alumnus award on Mahendra Dev.

Despite a busy schedule, he cared for his students and colleagues. When we asked for help at Vidyashilp University, he readily agreed to be the Ombudsman. During his years at IGIDR as a faculty, his apartment used to be the festival focal point with his wife Sahiti being the most generous host. They brought the community together through joint celebrations of all the important events and festivals. One hopes that such a spirit, understanding, balance, drive, inherent goodness and the versatility will grow now once more in his vital role as the Chairman of PM's Economic Advisory Council.

(The author is the Vice-Chancellor of Vidyashilp University at Bengaluru)



SHYAM KUMAR PRASAD

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mahindra FINANCE

MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Registered Office: Gateway Building, Apollo Bunder, Mumbai, Maharashtra, 400001.
Corporate Office: 3rd Floor, Mahindra Towers, 'A' Wing, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai – 400 018, Maharashtra
Tel: +91 22 6652 6000; E-mail: company.secretary@mahindrafinance.com; Website: www.mahindrafinance.com;
Corporate Identity Number: L65921MH1991PLC059642

PROMOTER OF OUR COMPANY: MAHINDRA & MAHINDRA LIMITED

ISSUE OF UP TO 15,44,41,240 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹194 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹192 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹2,996.16 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 8 (EIGHT) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MAY 14, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 58 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

We are immensely thankful to all our Shareholders and Investors for their response to the Issue, which opened for subscription on **THURSDAY, MAY 22, 2025** and closed on **FRIDAY, JUNE 6, 2025**. Out of the total 34,169 Applications for 25,75,06,369 Rights Equity Shares through the application supported by blocked amount ("ASBA"), 1,873 Applications for 1,02,68,930 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 32,296 for 24,72,37,439 Rights Equity Shares, which was 160.09% of the Issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on June 9, 2025 by the Company in consultation with National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange, and the Registrar to the Issue. The Rights Issue Committee at its meeting held on June 9, 2025, has approved the allotment of 15,44,41,240 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections have been considered for allotment. No Rights Equity Shares have been kept in abeyance.

1. The breakup of valid applications received through ASBA (after technical rejections) and allotted is given below:

Category	No. of valid Applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total No. of Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	32,030	14,45,50,541	65,61,061	15,11,11,602
Renouncees*	266	33,29,638	0	33,29,638
Total	32,296	14,78,80,179	65,61,061	15,44,41,240

*The investors (identified based on DPID & Client ID) whose names did not appear on the list of Eligible Equity Shareholders as on the record date, who held the Rights Entitlements ("REs") as on the Issue Closing Date and have applied for the issue are considered as Renouncees.

2. Information regarding Applications received:

Category	Applications Received		Rights Equity Shares Applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	33,903	99.22	25,33,19,384	49,14,76,896.00	98.37	15,11,11,602	2,931,56,50,788.00	97.84
Renouncees	266	0.78	41,86,385	81,21,58,690.00	1.63	33,29,638	64,59,49,772.00	2.16
Total	34,169	100.00	25,75,06,369	49,96,62,35,586.00	100.00	15,44,41,240	2,996,16,00,560.00	100.00

The instructions for unblocking of funds were issued to Self Certified Syndicate Banks (SCSBs) and the listing applications were filed with both, the BSE Limited ("BSE") and NSE on June 9, 2025. The Dispatch of allotment advice once unblocking intimation to the investors, as applicable, will be done after executing the corporate action for credit of Equity shares into the respective demat accounts of the successful allottees on or about June 10, 2025. The trading in fully paid-up Equity Shares issued in the Rights Issue is expected to commence on June 11, 2025, subject to receipt of trading permissions from NSE and BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 55 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 55 of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

REGISTRAR TO THE ISSUE

KFINTECH

KFin Technologies Limited
Selenium Tower-B, Plot no. 31 and 32, Financial District, Nanakramguda, Serilingampally
Hyderabad, Rangareddi 500 032, Telangana, India
Telephone: +91 40 6716 2222
E-mail: Mahindrafinance.rights@kfin.tech.com
Investor grievance e-mail: einward.ris@kfin.tech.com
Website: www.kfintech.com
Contact Person: M Murali Krishna
SEBI registration no.: INR000000221

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED
On behalf of the Board of Directors
Sd/-
Brijbala Batwal
Company Secretary & Compliance Officer

Place: Mumbai
Date: June 09, 2025

The Kerala Minerals & Metals Ltd

(A Govt. of Kerala Undertaking) Sankararamangalam, Kollam, 691 583
Phone : +91 476-2631215 to 217, E-mail : info@kmmll.com, URL : www.kmmll.com

TENDER NOTICE

For more details, please visit E-Tendering Portal <https://etenders.kerala.gov.in> or www.kmmll.com

No.	Tender ID	Items
1.	2025_KMMLL_768240_1	For the supply of Rare Earth Drum Magnetic Separator

Chavara, 09.06.2025 Sd/ Managing Director for The Kerala Minerals and Metals Ltd

FACOR ALLOYS LIMITED

CIN: L27101AP2004PLC043262
Regd. Office & Works : Shreekrishna-535101, Dist. Vizianagaram (A.P.)
PHONE : +91 8622423029, 262030, 202456 FAX : +91 8622821185 Email: facorinfo@facor.in
Corp. Office: Polyplex Building, Tower-B, Ground Floor, B-37, Sector-1, Noida - 201301, India
Phone: +91-120-426442; E-mail: corpoffice@facor.in; Website: www.facoralloys.in

NOTICE OF POSTAL BALLOT

NOTICE is hereby given pursuant to and in compliance with the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Secretarial Standard-2 on General Meetings ("SS-2"), and other applicable laws and regulations, as amended from time to time (including any statutory modification(s) or amendment(s) or re-enactment(s) thereof for the time being in force), to the Members of Facor Alloys Limited (hereinafter referred to as "the Company") to transact the special business containing in Postal Ballot by passing requisite resolution(s), through remote e-voting process.

Notice of Postal Ballot along with procedures for e-voting has been sent electronically on **June 09, 2025** to all those members whose email addresses are registered with the Company/ MAS Services (RTA)/ Depository Participants (DPs) in accordance with all applicable circulars issued by the Ministry of Corporate Affairs ("MCA") for holding general meetings / conducting postal ballot process through e-voting. A copy of the Notice of Postal Ballot is also available at www.facoralloys.in. If any member who has not received Notice of the Postal Ballot may write to Company at sachin@falgroup.in or to RTA at investor@masserv.com.

REMOTE E-VOTING

- In terms of Section 108 of the Act, read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the Listing Regulations, Company is pleased to provide to its members the facility of remote e-voting to exercise their right to vote in respect of agenda set out in the aforesaid Notice.
- National Securities Depository Limited (NSDL) have been engaged to provide remote e-voting facility.
- Members whose names appear on the Register of Members / Beneficial Owners as on the "cut-off date" i.e. **June 06, 2025** shall only be entitled to vote by remote e-voting.
- Members may visit www.evoting.nsdl.com to cast their votes during the period of remote e-voting. Remote e-voting shall commence on **June 10, 2025 (09:00 a.m. IST)** and will conclude on **July 09, 2025 (05:00 p.m. IST)** and remote e-voting shall not be allowed beyond the said date.
- Members may also avail remote e-voting facilities by registering themselves with their respective Depositories viz. NSDL and CDSL at <https://eservices.nsdl.com> and www.cdslindia.com, respectively.
- Mr. Tumul Maheshwari, a Practicing Company Secretary has been appointed as the Scrutinizer to scrutinize the process of "remote e-voting" in a fair and transparent manner.

The resolutions, if passed by the requisite majority, shall be deemed to have been passed on **July 09, 2025** i.e. the last day of remote e-voting process. The result of remote e-voting will be announced on or before **July 11, 2025**. The results will also be posted on the website of the Company at www.facoralloys.in and will also be intimated to the BSE Limited at www.bseindia.com.

In case of any queries related to e-voting, you may refer the Help/Frequently Asked Questions ("Help/FAQs") and e-voting user manual available at the download section of www.evoting.nsdl.com. For any grievances connected with facility for e-voting, please contact Ms. Pallavi Mhatre, Senior Manager, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, e-mail: evoting@nsdl.com, toll free no: 022 - 4886 7000 / 022 - 2499 7000. Members may also write to the Company Secretary at sachin@falgroup.in.

For Facor Alloys Limited
Sd/-
Sachin Kumar Gupta
Company Secretary and Compliance Officer

Place: Noida
Date: June 09, 2025

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in Email: info@sagarsoft.in

Notice to Members

Service of Documents through Electronic mode

The Ministry of Corporate Affairs ("MCA") has vide its General Circular No. 09/2024 dated September 19, 2024, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-Sub2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India permitted holding of the Annual General Meeting ("AGM") through Video-conferencing ("VC") or Other Audio Visual Means ("OAVM"), without the physical presence of the Members at a common venue. In compliance with the MCA and SEBI Circulars and relevant provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), the AGM of the Company will be held only through VC / OAVM on Monday, July 7, 2025, at 4:00 p.m. (IST).

The Company shall accordingly be sending all notices and documents like General Meeting Notices (including AGM), Financial Statements, Directors' Report, Auditors Report, Postal Ballot papers and other communications as may be applicable to the members through electronic mode at the designated email addresses as furnished by them in the manner prescribed under the Companies Act, 2013, SEBI Regulations, 2015, and the relevant rules and circulars applicable in this regard.

In view of the above, Members are requested to register their e-mail addresses, Mobile No(s) or if any changes therein, and the PAN number in the following manner:

Members with physical holding: Signed request letter mentioning your folio no. and the email id/Mobile No/PAN (Self attested copy) that is to be registered (scanned copy of the signed request letter) may be sent to the company's e-mail id at info@sagarsoft.in and / or to the company's registrar and transfer agents, M/s. KFin Technologies Limited email id: einward.ris@kfintech.com

Members with Demat Holding: Register/Update through respective Depository Participants (DPs) (Any such updation effected by the DPs will automatically reflect in the company subsequent Records).

For and on behalf of Sagarsoft (India) Limited

Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 9th June, 2025

L.G.BALAKRISHNAN & BROS LIMITED

CIN: L29191TZ1956PLC000257
Regd Office 6/16/13, Krishnarayapuram Road, Ganapathy Post, Coimbatore – 641 006
Tel: +91 0422 2532325 | Website: www.lgb.co.in | Email: secretarial@lgb.co.in

NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND

Shareholders are hereby informed that pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended, the Final Dividend declared for the financial year 2017-18, which remained unclaimed for a period of seven years will be credited to the IEPF on November 3, 2025. The corresponding shares on which dividends were unclaimed for seven consecutive years will also be transferred as per the procedure set out in the Rules.

In compliance with the Rules, Individual notices are being sent to all the concerned shareholders whose shares are liable to be transferred to IEPF as per the aforesaid Rules, the full details of such shareholders is made available on the Company's Website: <https://www.lgb.co.in/investor-relations/>

In this connection, please note the following:

- In case you hold shares in physical form:** Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- In case you hold shares in electronic form:** Your demat account will be debited for the shares liable for transfer to the IEPF.

In the event valid claim is not received on or before **September 15, 2025**, the Company will proceed to transfer the liable dividend and corresponding Equity shares in favor of IEPF authority without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form IEPF-5 online after obtaining Entitlement letter from the Company.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent, M/s. Cameo Corporate Services Limited, Subramanian Building, No. 1, Club House Road, Anna Salai, Chennai 600002. Tel number: +91 44 28460718, Email: investor@cameoindia.com.

Coimbatore
09.06.2025

For L.G.Balakrishnan & Bros Limited
(Sd/-) M.LakshmiKanth Joshi
Senior General Manager (Legal) & Company Secretary

...continued from previous page.

ASBA * Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ('ASBA') is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA, Mandatory in public issues. No cheque will be accepted.



UPI

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBOT Circular No. 3 of 2023 dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion", provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Portion, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters - Main objects of our Company" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "Capital Structure" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajeev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "Capital Structure" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to "Risk Factors" on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS						REGISTRAR TO THE OFFER
IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: oswalpumps ipo@iiflcap.com Website: www.iiflcap.com Investor grievance e-mail: ig.tb@iiflcap.com Contact person: Yogesh Malpani/ Pawan Kumar Jain SEBI registration no.: INM000010940	Axis Capital Limited 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: oswalpumps ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Jigar Jain SEBI registration no.: INM000012029	CLSA India Private Limited 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India Tel: +91 22 6650 5050 E-mail: oswalpumps ipo@clsa.com Website: www.india.clsa.com Investor grievance e-mail: investorhelpdesk@clsa.com Contact person: Prachi Chandgothia/ Purab Sharma SEBI registration no.: INM000010619	JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: oswalpumps ipo@jmfml.com Website: www.jmfml.com Investor grievance e-mail: grievance.lbd@jmfml.com Contact person: Prachee Dhuri SEBI registration no.: INM000010361	Nuvama Wealth Management Limited 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India Tel: +91 22 4009 4400 E-mail: oswalpumps ipo@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.lk@nuvama.com Contact person: Lokesh Shah SEBI registration no.: INM000013004	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: oswalpumps ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: oswalpumps ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058	
COMPANY SECRETARY AND COMPLIANCE OFFICER Anish Kumar, Oswal Pumps Limited Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. Tel: +91 18 4350 0307; E-mail: investorrelations@oswalpumps.com						
Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.						

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfml.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfml.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; BRLMs: IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eureka Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI

Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaven Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmi Investment & Securities Pvt Limited, Lakshmi Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematic Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCROW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfml.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED
CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.16, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ("AGM") of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC")/Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CMD/IR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC /OAVM without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at <https://www.evoting.kfintech.com>, the Registrar and Transfer Agent of the company.

Remote e-Voting:
Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/IR/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DP's to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module will be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of <https://evoting.kfintech.com> or may contact: Mr. Sankara Gokavaram, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s): 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, Toll Free No.: 1800-3094-001.

Book Closure and Dividend:
Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Update of bank account details
Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding
Send a scanned copy of the following documents to enward.ris@kfintech.com latest by 30th June, 2025.
a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details.
b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly.
c) Self-attested scanned copy of the Pan Card, and
d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.

Demat Holding
Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Date : 13th June, 2025
Membership No. A61433

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY
Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Chhangrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Chhangrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY') ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

* Assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE	
Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may

